

39 Clifton St Nedlands WA 6009 Tel: +61 8 9389 6032

4 December 2015

Company Announcements Office ASX Limited

COMPANY SUSPENSION

EZA Corporation Limited ('Company') advises that the ASX intends to suspend quotation of the Company's securities with effect from close of trading on Monday 7 December 2015 due to non-compliance with ASX Listing Rule 12.1.

ASX Listing Rule 12.1 states that "The level of an entity's operations must, in ASX's opinion, be sufficient to warrant the continued quotation of the entity's securities and its continued listing."

Since the sale of the ATM business in October 2014, the Company has not had any business activities but has continued to actively seek and review a range of projects for possible investment. The Board remains confident that the Company will be able to secure a project that will increase the value for shareholders.

As at the end of last September quarter, the Company's cash position remains strong at \$9.5M.

For further enquiries, please contact:

Doug Rose
Managing Director
EZA Corporation Limited
0409 465 511