

1 September 2017

Company Announcements Office  
ASX Limited

### **Updated Indicative Timetable**

EZA Corporation Limited (ASX: EZA) notes that it has revised the indicative timetable for the implementation of the Return of Capital. The respective dates for completion of the Capital Raising and the Acquisition remain unchanged.

The revised indicative timetable is set out below and replaces the indicative timetable set out on page 26 of the Notice of Meeting dated 24 August 2017:

Event	Indicative Date*
Despatch of Notice	28 August 2017
Lodgement of Prospectus with ASIC and ASX	15 September 2017
Capital Raising offer opens	22 September 2017
Last day for lodgement of Proxy Form	27 September 2017 at 10.00am (WST)
Meeting	29 September 2017 at 10.00am (WST)
Ex Date for Return of Capital	3 October 2017
Record Date for Return of Capital	4 October 2017 at 5.00pm (WST)
Payment Date for Capital Return	6 October 2017
Capital Raising offer closes	18 October 2017
Completion of the Acquisition** and issue of Securities	18 October 2017
Satisfaction of Chapters 1 and 2 of the Listing Rules and expected date for reinstatement of the Company's securities to trading on ASX	23 October 2017

*\*The above timetable is indicative only and subject to change. The Directors reserve the right to amend the timetable without notice and will keep Shareholders updated (via ASX announcements) on the timing of Completion as the Acquisition progresses.*

For further information, please contact:

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