



EZA Corporation Limited

to be renamed

Santa Fe Minerals Limited

High impact Gold and Base Metals exploration in Western Australia

Annual General Meeting
29th September 2017

Highlights

- Challa Project acquisition proceeding subject to shareholder approval
- Multiple near term Gold and Base Metals exploration targets identified with further data currently being processed
- Company to return 4.5 cents per share to existing shareholders
- Capital raising to be completed for \$1m prior to re-listing on ASX
- Well funded post relisting with \$6.58m cash plus \$0.33m in ASX listed shares (EMR)
- EZA Corporation Limited to be renamed “Santa Fe Minerals Limited” and emerge as a Western Australian exploration company
- Estimated relisting on ASX – early November 2017

Corporate Summary – Post Re-listing

SANTA FE MINERALS LIMITED

ASX CODE: SFM

Board of Directors

- Mark Jones – Non-Executive Chairman
- Doug Rose – Managing Director
- Terence Brown – Non-Executive Director
- Andrew Quin – Non-Executive Director

Shares on issue	72,318,789
Unlisted options*	1,250,000

Cash	\$6.58m
Listed Shares (EMR:ASX)**	\$0.33m

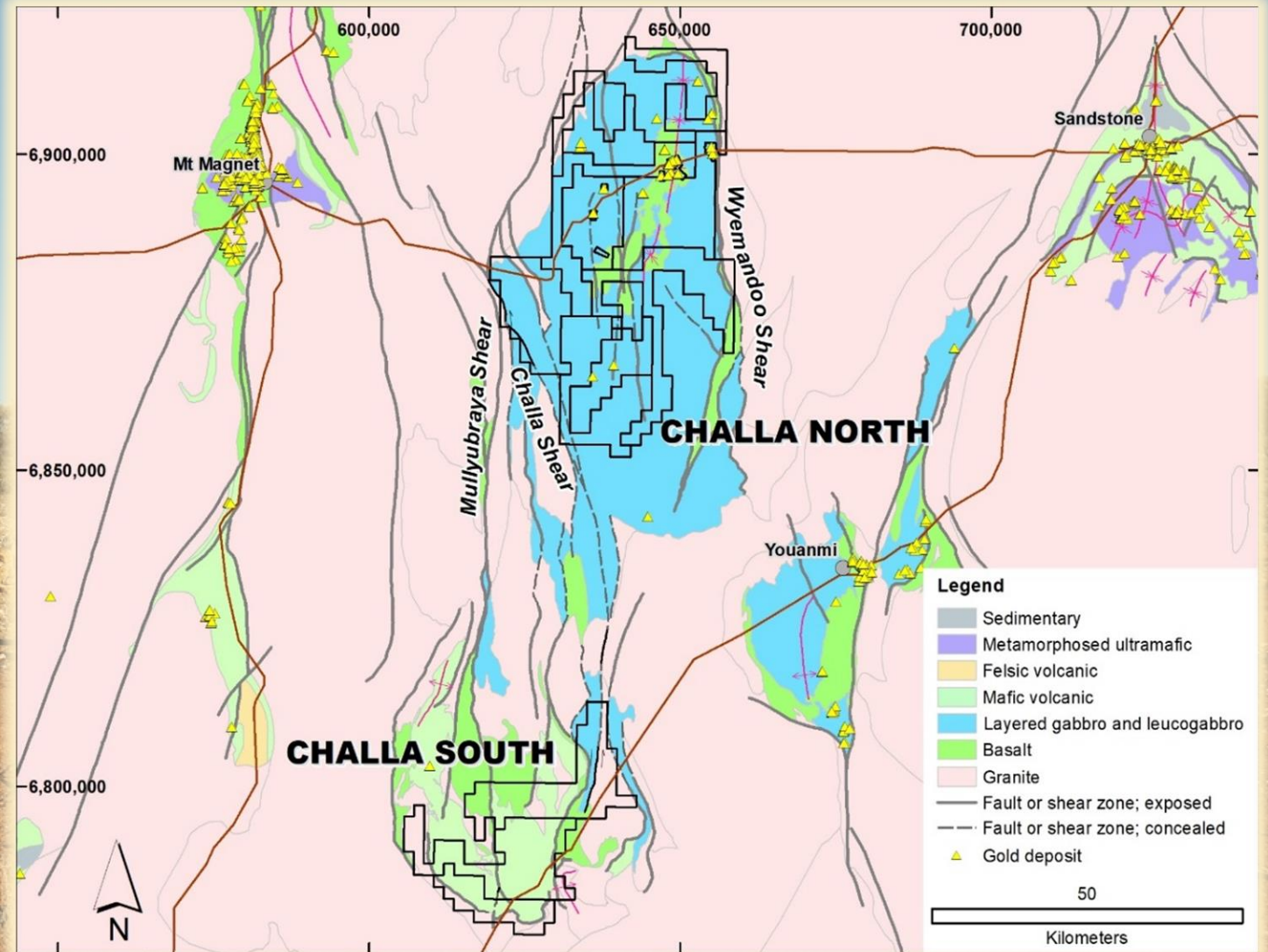
Cash + Liquid Asset Backing	\$0.096
Per Share	
Capital Raising/Reissue price Per Share	\$0.10

* Expiring September 2020, Exercisable at \$0.20

** 7,500,000 shares held in Emerald Resources NL valued at \$0.045 per share as at 28 September 2017

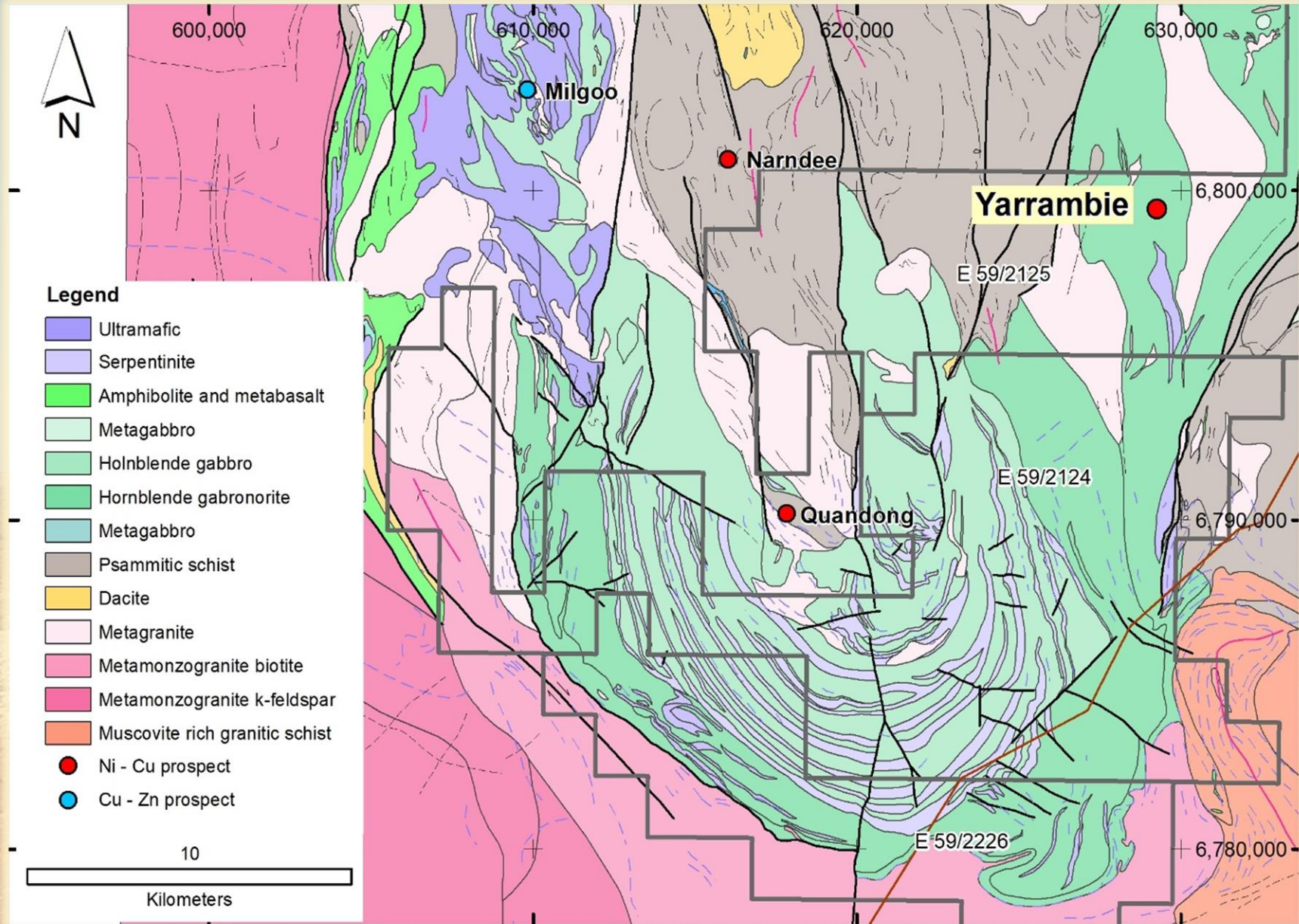
Challa Project - Overview

- No Native Title claims
- 11 exploration tenements covering 1,757km² in Western Australia between Mt Magnet and Sandstone
- Surrounded by large historic mines (Mt Magnet/Hill 50, Sandstone, Youanmi)
- Excellent Infrastructure and flat lying terrain
- Underexplored with minimal drilling to date
- Tenement package only recently consolidated



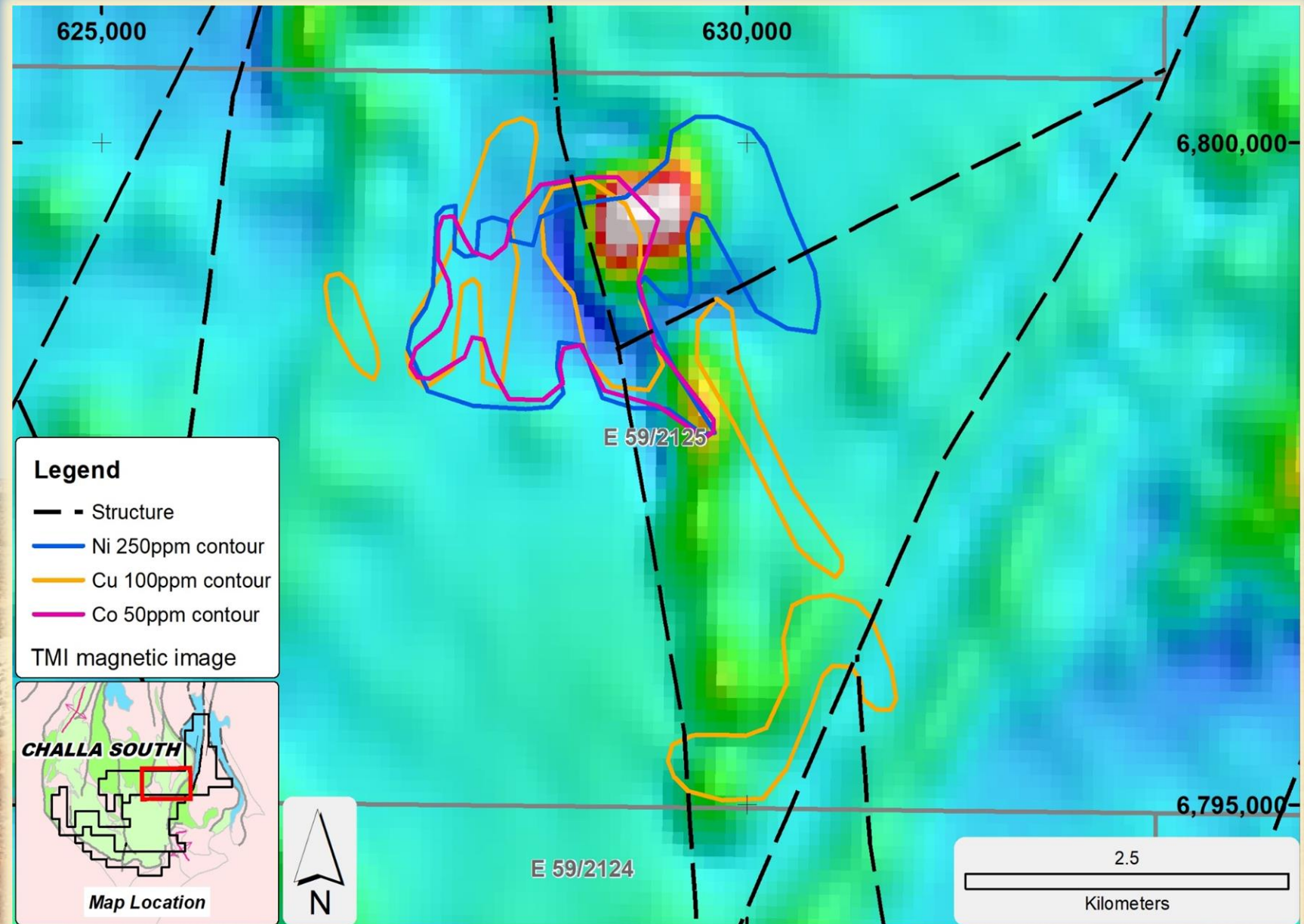
Challa South - Yarrambie Nickel/Copper/Cobalt

- Favourable conditions for the discovery of magmatic Ni-Cu sulphide deposits
- Large layered mafic-ultramafic intrusions and feeder dykes
- Thin (<10m) transported cover concealing 80% of geology



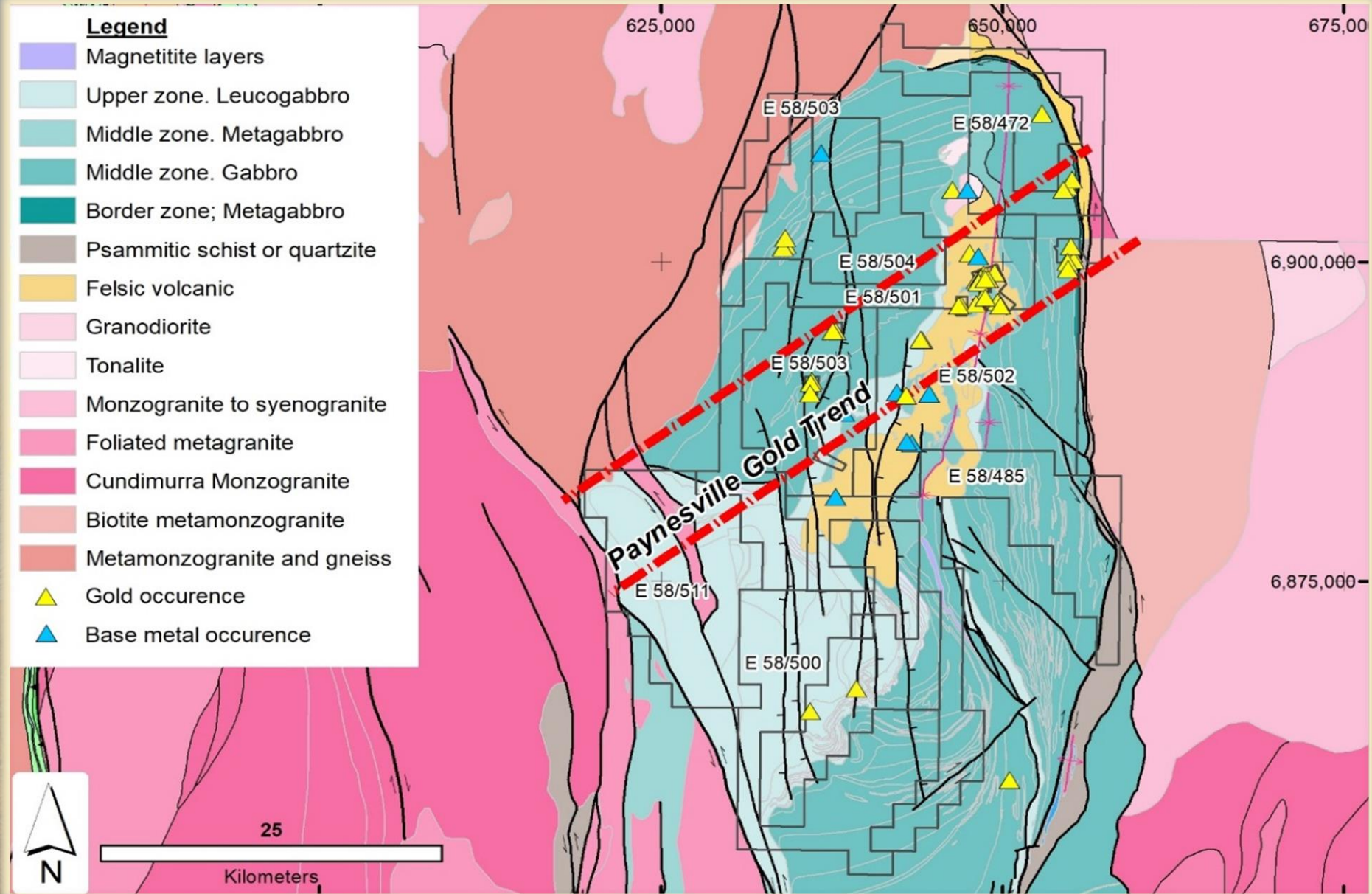
Challa South - Yarrambie Nickel/Copper/Cobalt

- Magnetic Bullseye with co-incident Nickel/Copper/Cobalt maglag anomaly
- Maglag soil sampling was conducted by WMC in 2004 – prior to BHP takeover
- Target has never been drilled and is a priority for immediate groundwork
- Work program to include Aircore drilling, ground EM survey and RC/Diamond drilling



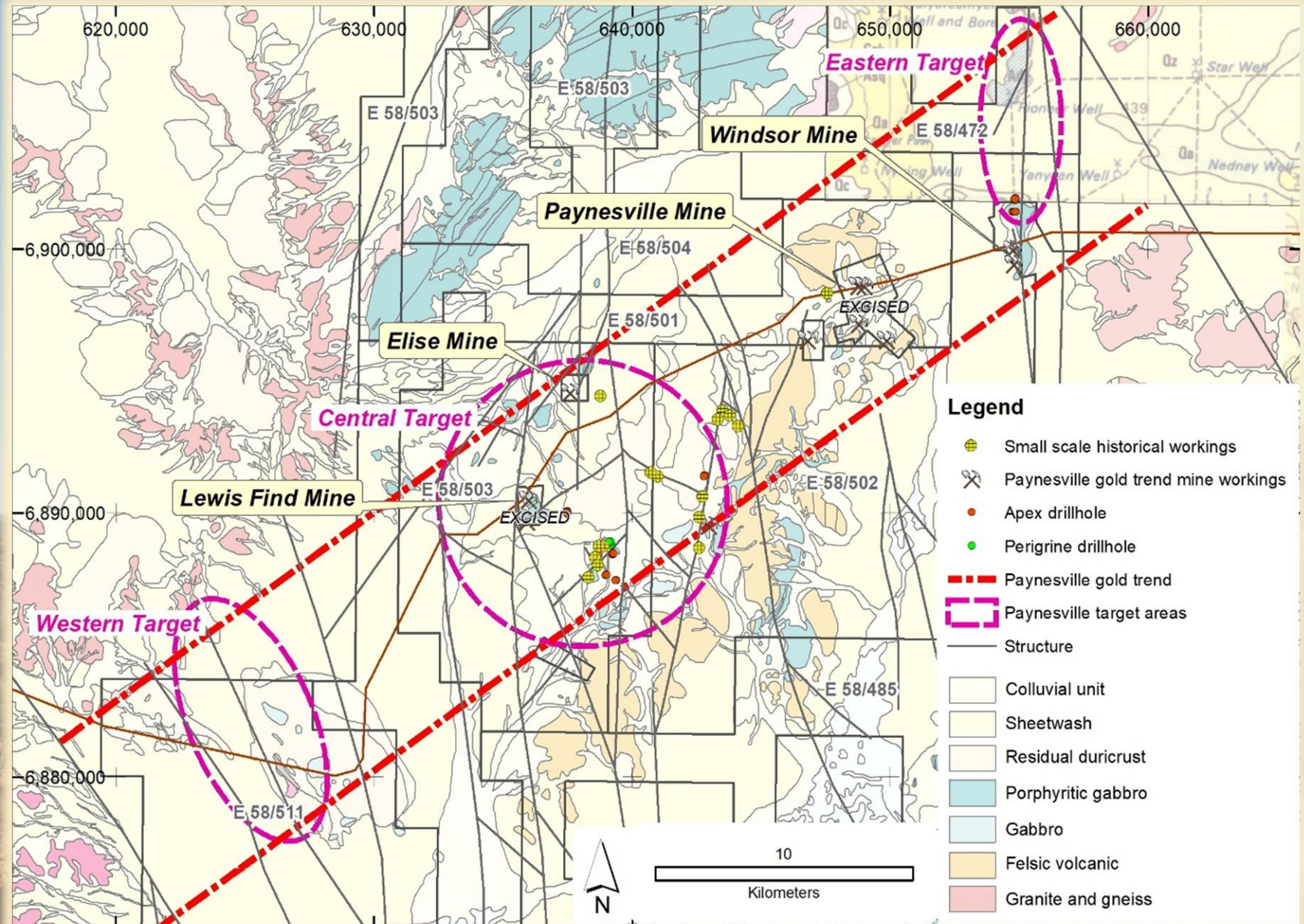
Challa North Paynesville Gold Trend

- 45km long gold mineralisation trend
- Numerous workings and historic small scale mines (some excised) with little modern exploration
- Prior exploration hindered by transported cover – ineffective surface sampling



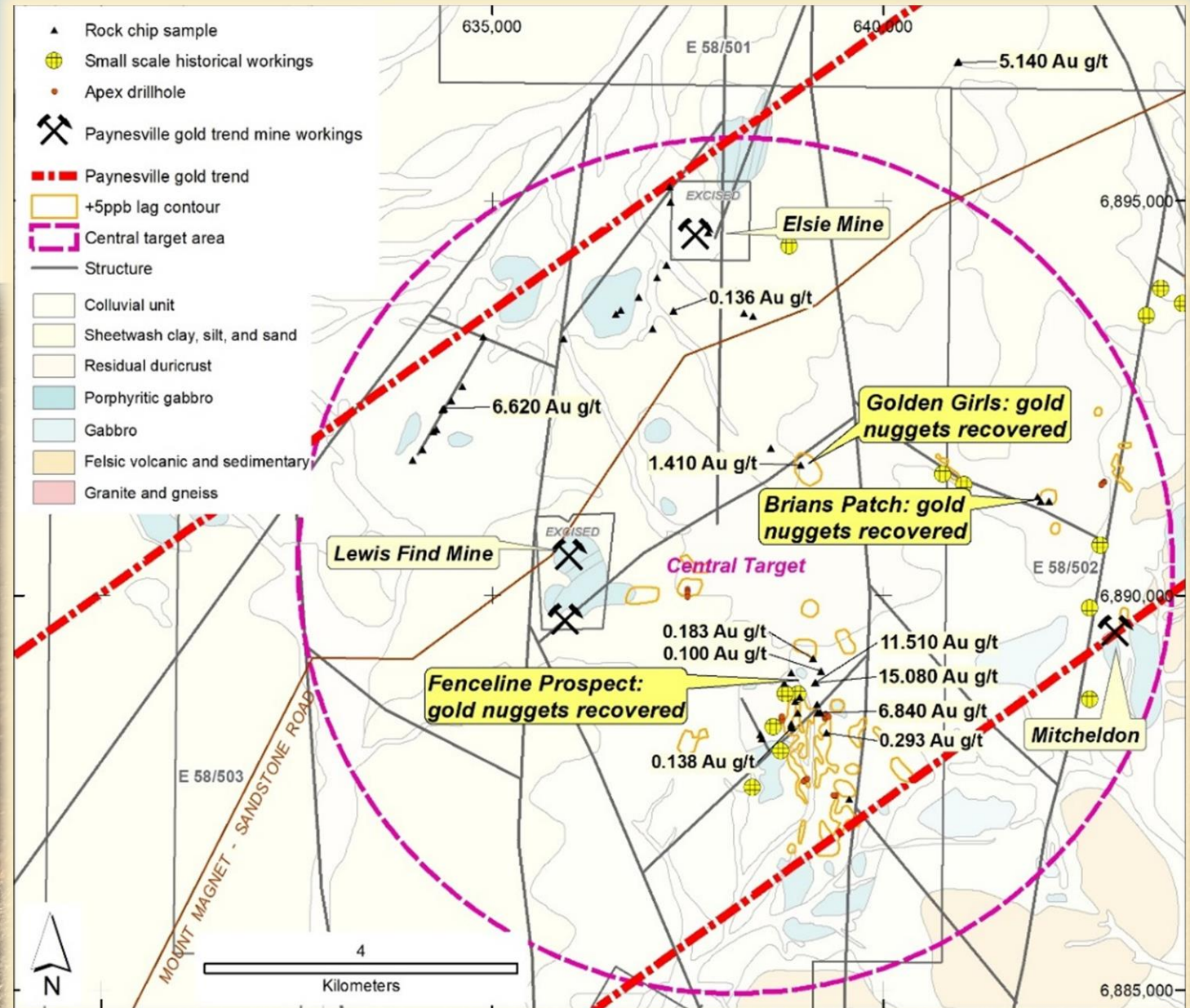
Challa North – Gold Target Areas

- Central Target
 - Mineralised system with walk up drill target
- Eastern Target
 - Target area along strike from historic high grade Windsor Mine
- Western Target
 - Conceptual target based on structure/geophysics



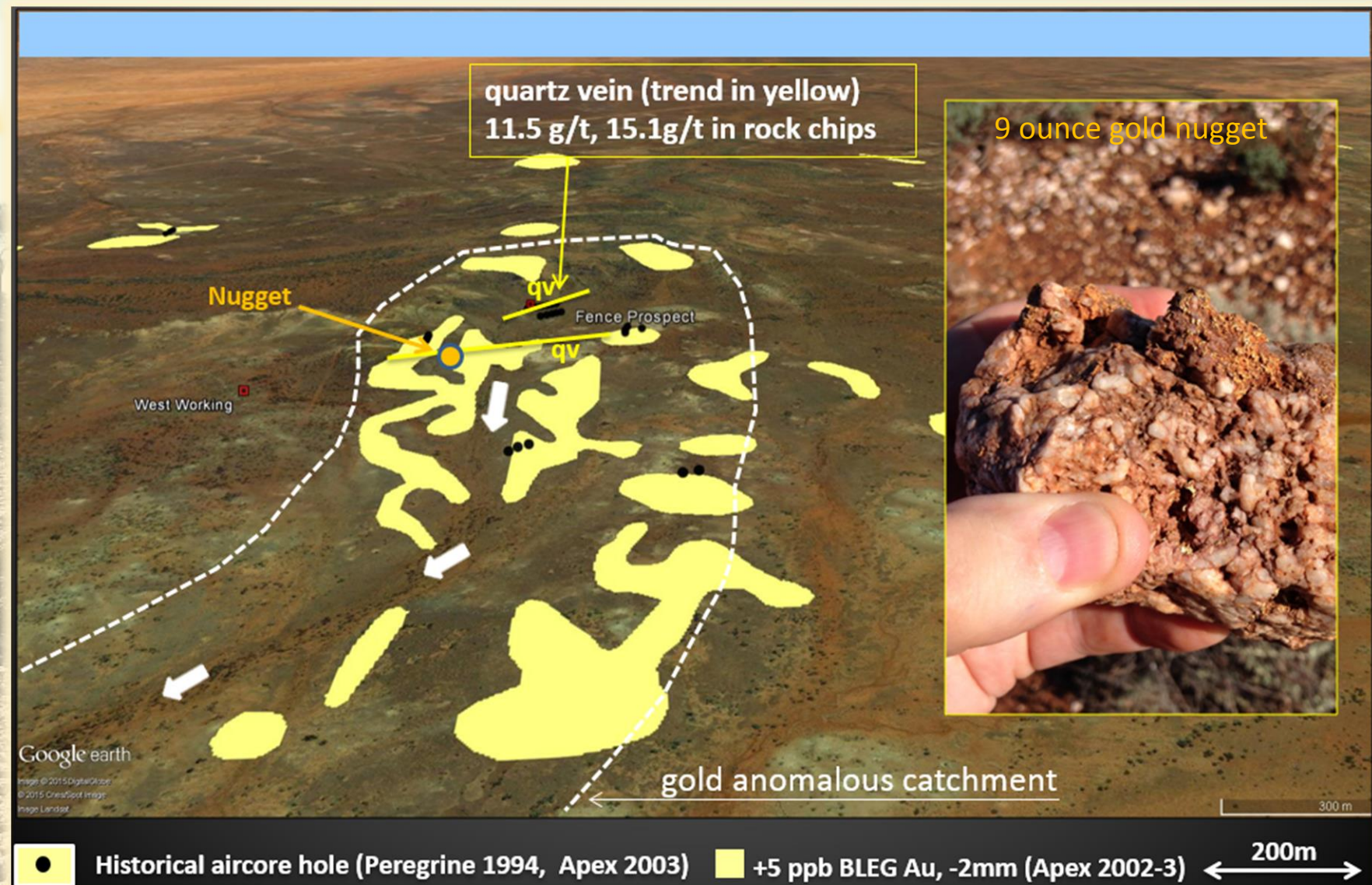
Central Target Area

- Numerous prospector pits and workings marked for reconnaissance work including Aircore drilling
- Priority RC drill target at Fenceline prospect

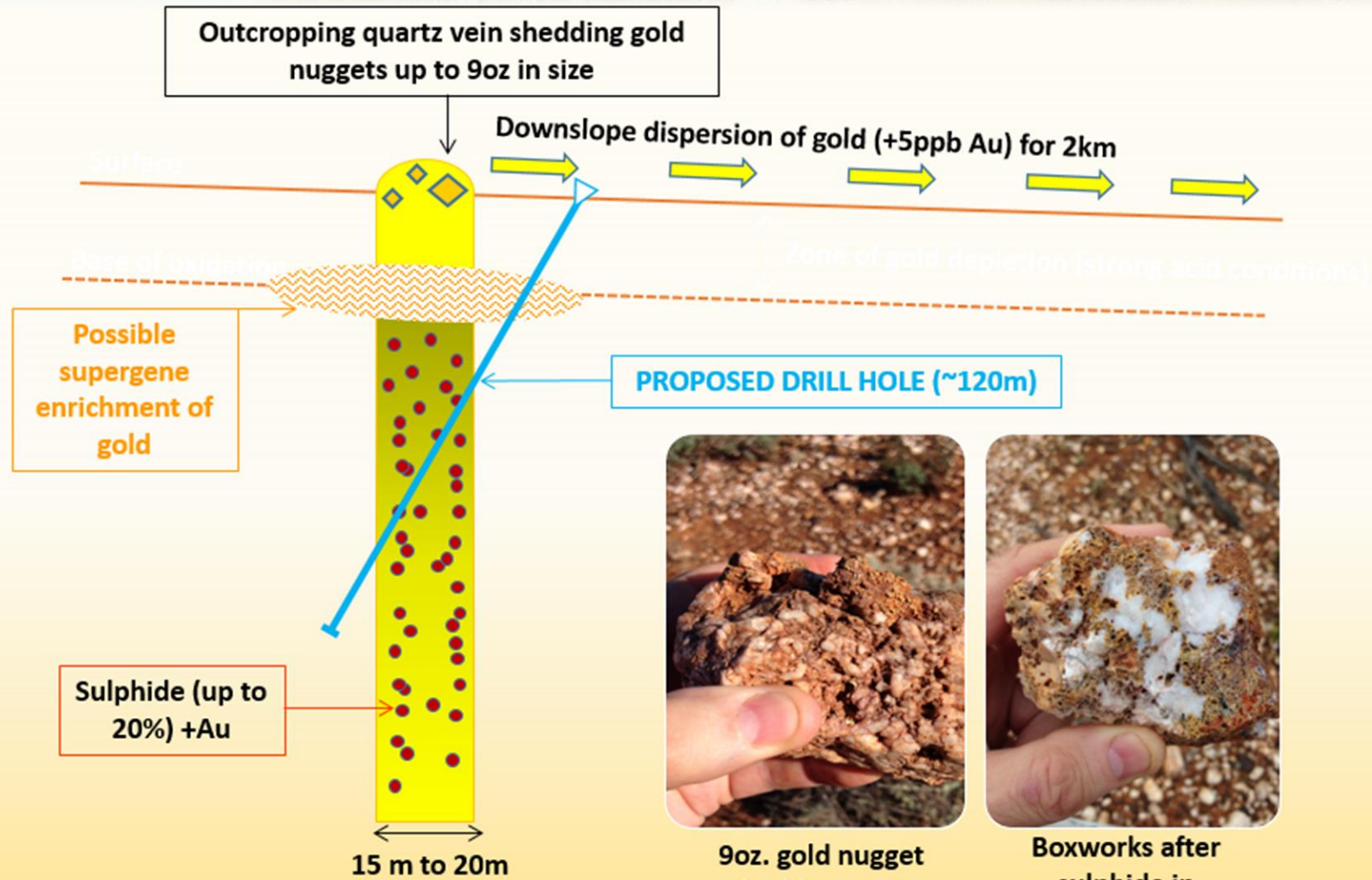


Central Target Area – Fenceline Prospect

- Numerous gold occurrences recorded at surface including a 9 ounce nugget
- Main vein has a visible strike length in excess of 1km
- Previous shallow drilling by Apex Minerals NL appears to have stopped short of the quartz vein



Central Target Area – Fenceline Prospect (Cont)



9oz. gold nugget shed from vein



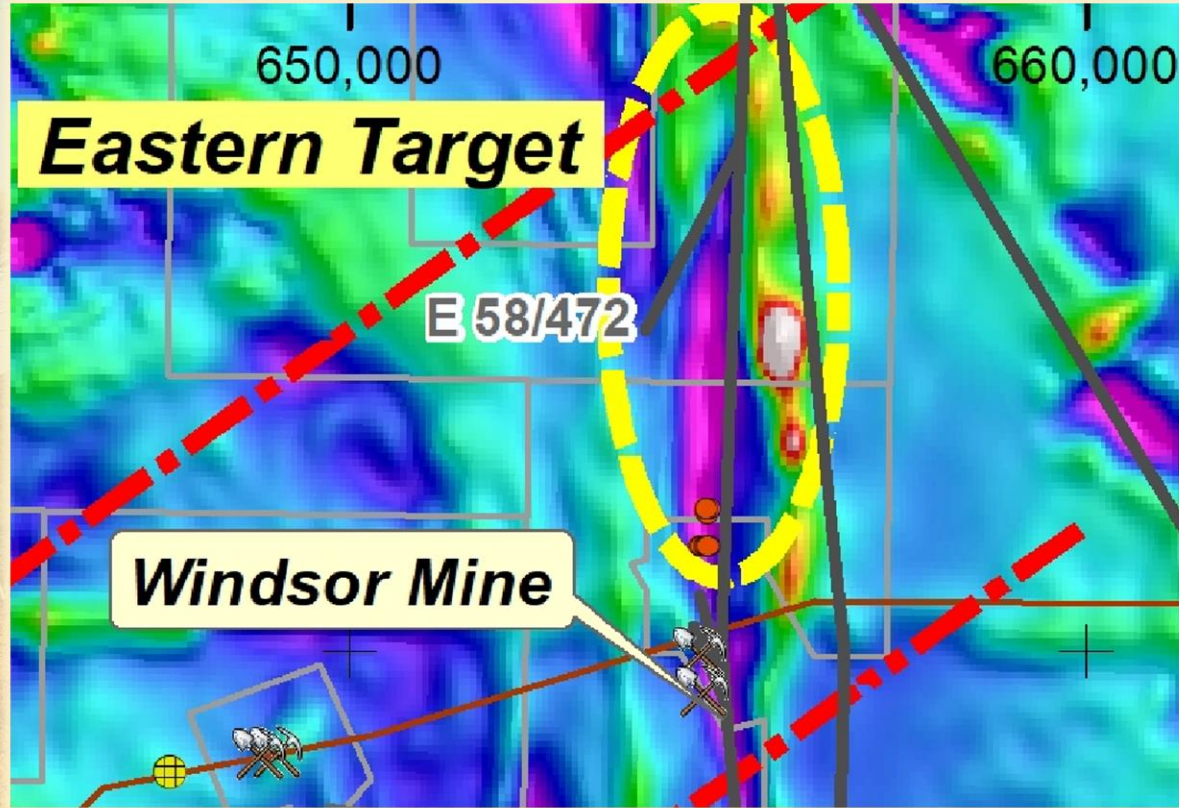
Boxworks after sulphide in outcropping vein

Eastern Target Area

- Along strike from the historic Windsor Gold Mine
- Lies on the margins of the Windimurra Layered Intrusive Complex
- Rock Chip sampling from Pioneer workings 5km north of Windsor have returned up to 33.28 g/t gold
- Aircore drilling planned to test geochemical anomalies along structures



Eastern Target Area (Cont)



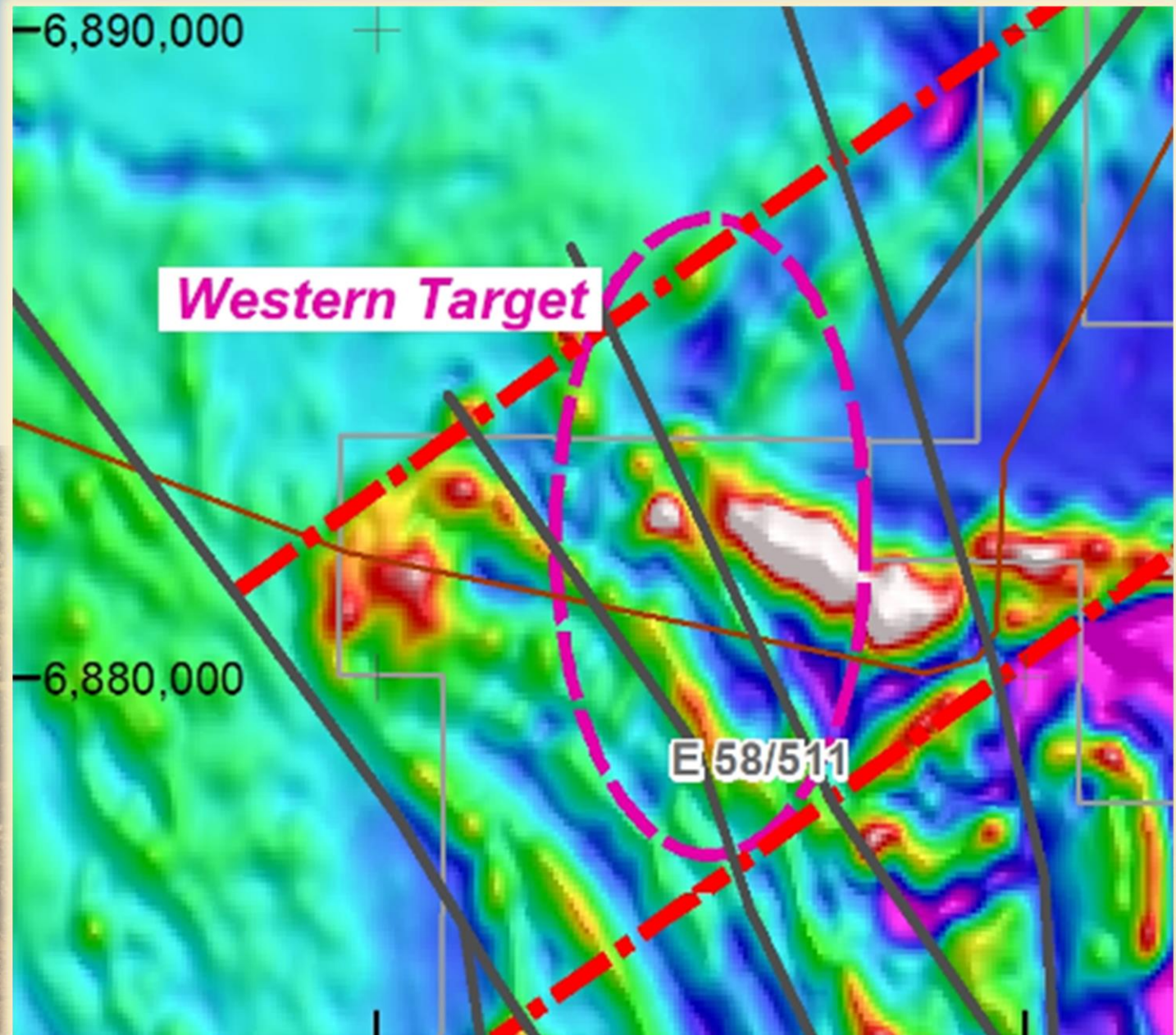
Eastern Target with magnetic image –
play fault



Historic Windsor Mine open pit (Excised)
along strike from target area

Western Target Area

- Conceptual target covering a series of splay structures
- Covered by transported material
- Lies at the south-west end of the Paynesville Gold trend
- Aircore drilling planned as first phase of exploration



Summary

- Expected relisting on ASX in November 2017
- High impact drill targets identified at Yarrambie and Fenceline
- Regional prospectivity confirmed in an underexplored part of Western Australia – further data being processed with additional near term targets anticipated
- Well funded with \$6.9m in liquid assets and only 72.3m shares on issue upon relisting

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COMPLIANCE STATEMENT

The information in this document that relates to the Challa Projects is based on information compiled by Mr. Peter van Luyt who is a Member of the Australian Institute of Geoscientists. Mr. van Luyt is a contractor to EZA Corporation Limited and has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van Luyt consents to the inclusion in the report of the matters based on the information compiled by him, in the form and context in which it appears.