



MARKET RELEASE

20 November 2017

Santa Fe Minerals Ltd (previously EZA Corporation Ltd)

PRE-REINSTATEMENT DISCLOSURE

Santa Fe Minerals Ltd ("Company") will be reinstated to Official Quotation from the commencement of trading on Wednesday, 22 November 2017, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company's Appendix 1A Listing Application and Agreement
3. The Company's Information Form and Checklist, including Annexure I (Mining Entities)
4. The Company's Prospectus dated 20 September 2017
5. The Company's Supplementary Prospectus dated 3 October 2017
6. The Company's Supplementary Prospectus dated 27 October 2017
7. The Company's Constitution
8. Updated Pro-Forma Statement of Financial Position
9. The Company's Securities Trading Policy
10. The Company's Statement of Capital Structure, Restricted Securities and Confirmations

Security Code: SFM

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)