



39 Clifton St
Nedlands WA 6009
Tel: +61 8 9389 6032
ABN: 59 151 155 734

16 November 2017

PRE-REINSTATEMENT DISCLOSURES

Santa Fe Minerals Limited (formerly "EZA Corporation Ltd") (**Company**) makes the following disclosures in accordance with ASX's reinstatement conditions.

Capitalised terms not defined have the meaning ascribed in Company's prospectus dated 20 September 2017, as varied by the First Supplementary Prospectus dated 3 October 2017 and Second Supplementary Prospectus dated 27 October 2017 (together, the **Prospectus**).

Capital Structure

The Company confirms that upon reinstatement the capital structure will be as follows:

Number	Security
72,318,789	Fully paid ordinary shares
1,250,000	Unquoted options exercisable at \$0.20 on or before 30 September 2020

Restricted Securities

The Company advises the following securities are classified as restricted securities by ASX and will be held in escrow as detailed below:

Number	Type	Escrow Period
1,250,000	Fully paid ordinary shares	24 months from reinstatement
1,250,000	Unquoted options exercisable at \$0.20 on or before 30 September 2020	24 months from reinstatement

No securities are subject to voluntary escrow restrictions.

Other Confirmation

The Company confirms as follows:

1. the Company has not issued any securities in the period between applying for reinstatement of its securities to official quotation and the commencement of official quotation;



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2. the conditions to the Public Offer have been satisfied, the Public Offer and Vendor Offer have closed and the Company has issued all securities under the Offers;
3. all conditions precedent to the Tenement Sale Agreement have been satisfied and completion under the Tenement Sale Agreement has occurred;
4. there have been no material subsequent events to the Company's consolidated pro forma statement of financial position as detailed in the Prospectus; and
5. the Company is in compliance with the Listing Rules, and in particular, Listing Rule 3.1.